



Cengkareng, 19 April 2018

# EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

PT Garuda Indonesia (Persero) Tbk

## AGENDA

---

### APPROVAL ON THE MATERIAL TRANSACTION OF THE ISSUANCE OF THE GLOBAL BONDS

#### ELUCIDATION

---

This agenda is in relation to the Material Transaction plan as set out in Bapepam and LK Regulation No. IX.E.2 on Material Transaction and the Change of Main Business Activities, related to the plan of the issuance of Global Bonds with the amount up to USD 750.000.000 (seven hundred fifty million United States of America dollars).

# ELUCIDATION

## PROPOSED NEW ISSUE

Issuer	PT Garuda Indonesia (Persero) Tbk. ("Garuda")
Description	Fixed Rate, Senior Unsecured Notes
Format	Reg S only
Currency	US Dollars
Issue Size	[500-750] million
Tenor	5-year
Use of proceeds	For capex and working capital, refinancing of Garuda's global sukuk and refinancing of short term working capital facility
Listing	Singapore Stock Exchange
Governing	English Law
Joint Lead Manager & Bookrunner	ANZ, Deutsche Bank, MUFG, Standard Chartered

Details please see link below

<https://www.garuda-indonesia.com/files/pdf/investor-relations/corporate-governance/Iklan-Keterbukaan-Informasi-Obligasi-USD-750-juta.pdf>

# THANK YOU