



Cengkareng, 19 April 2018

RUPS LUAR BIASA

PT Garuda Indonesia (Persero) Tbk

MATA ACARA RUPS LUAR BIASA

Persetujuan Transaksi Material Penerbitan Global Bonds

DASAR KETENTUAN

Mata Acara ini diwajibkan berdasarkan peraturan Bapepam dan LK No. IX.E.2 tentang Transaksi Material dan Perubahan Kegiatan Usaha Utama, sehubungan dengan rencana penerbitan Global Bonds dengan jumlah maksimum sebesar USD 750.000.000,- (tujuh ratus lima puluh juta dolar Amerika Serikat)

PENJELASAN

PROPOSED NEW ISSUE

Issuer	PT Garuda Indonesia (Persero) Tbk. ("Garuda")
Description	Fixed Rate, Senior Unsecured Notes
Format	Reg S only
Currency	US Dollars
Issue Size	[500-750] million
Tenor	5-year
Use of proceeds	For capex and working capital, refinancing of Garuda's global sukuk and refinancing of short term working capital facility
Listing	Singapore Stock Exchange
Governing	English Law
Joint Lead Manager & Bookrunner	ANZ, Deutsche Bank, MUFG, Standard Chartered

Details please see link below

<https://www.garuda-indonesia.com/files/pdf/investor-relations/corporate-governance/Iklan-Keterbukaan-Informasi-Obligasi-USD-750-juta.pdf>

TERIMA KASIH